

RECORDATION NO. 23432-6 FILED

MAY 12 '09 -3 30 PM

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URBAN A LESTER

SURFACE TRANSPORTATION BOARD

May 13, 2009

Anne K. Quinlan, Esq.
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Re: GATX Trust No. 2001-1

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of January 14, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 23432.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: US Bank National Association (successor-in-interest to State Street Bank and Trust Company, National Association)
225 Asylum Street, 23rd floor
Hartford, CT 06103

Indenture Trustee: Wilmington Trust Company (not in its individual capacity, but solely as trustee)
Rodney Square North
1100 North Market Street
Wilmington, DE 19890-0001

Anne K. Quinlan, Esq.
May 12, 2009
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A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: BRAN 5549.

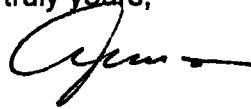
A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord", followed by a horizontal line.

Robert W. Alvord

RWA/
Enclosures

MAY 12 '09

-3 30 PM

SURFACE TRANSPORTATION BOARD

BILL OF SALE AND PARTIAL RELEASE

US Bank National Association, successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Owner Trustee under GATX Trust No. 2001-1 (the "Lessor") under an Equipment Lease Agreement (GATX No. Trust 2001-1) dated as of March 29, 2001 (the "Lease") between the Lessor and GATX Third Aircraft Corporation (the "Lessee") does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as BRAN 5549 (the "Unit") "AS IS", "WHERE IS", without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

Wilmington Trust Company, as Indenture Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement GATX Trust No. 2001-1 dated as of March 29, 2001 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Security Agreement and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated: January 14, 2009

US Bank National Association, not
in its individual capacity, but solely
as Owner Trustee

By: 

Title: Vice President

Wilmington Trust Company, N.A.
not in its individual capacity, but
solely as Indenture Trustee

By: 

Title: Jacqueline E. Solone
Administrative Account Manager

State of Massachusetts)
) SS
County of Suffolk)

On this 2 day of May, 2009, before me personally appeared Alison D. B. Nadeau, to me personally known, who being by me duly sworn, say that he/she is a Vice President of US Bank National Association, successor to State Street Bank and Trust Company of Connecticut, National Association that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public Christine Sampson

[Notarial Seal]

My commission expires:



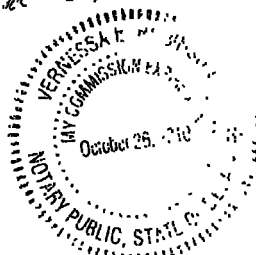
State of Delaware)
) SS
County of New Castle)

On this 22 day of April, 2009, before me personally appeared Isa E. Solone, to me personally known, who being by me duly sworn, say that he/she is a Subordinate of Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public Vernessa E. Robinson

[Notarial Seal]

My commission expires:



VERNESSA E. ROBINSON
Notary Public - State of Delaware
My Comm. Expires Oct. 26, 2010

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/12/09



Robert W. Alvord